

**EVENTS**

Dealing with Franchisee Trust Ownership Arrangements

11/18/2020 | less than a minute

Date:

11/18/2020

Time:

12:00 p.m. – 1:00 p.m. CST

Location:

Presented via live webinar

[View Materials](#)

[View Recording](#)

Franchisors increasingly are confronted with franchisee efforts to transfer their personal ownership interests to one or more trusts. The reasons for these franchisee trust ownership arrangements may vary and franchisors often are unsure how to react to franchisee use of a trust. Proper use of a trust can aid an aging franchisee population in addressing succession planning needs, while the presence of a trust can also have unintended consequences to the franchisor if the governing trust agreement is not properly structured, such as, removing franchisor protections or otherwise creating conflict with the franchise agreement. Join Lathrop GPM Private Client Services Partners [Scott Malin](#) and [Edward Tully](#), and Franchise Partner [Gaylen Knack](#) for a panel discussion on why franchisees are utilizing trusts and what franchisors should be doing to ensure their interests are protected. Topics will include:

- Overview of trust structure, fiduciary roles and types of trusts
- Understanding the benefits of trusts
- How to handle franchisee trust ownership
- Discussion of triggering events as applied to trusts

Related People

Edward H. Tully

Partner

Minneapolis

612.632.3445

edward.tully@lathropgpm.com

Scott H. Malin

Partner

St. Louis

314.613.2807

scott.malin@lathropgpm.com

Gaylen L. Knack

Partner

Minneapolis

612.632.3217

gaylen.knack@lathropgpm.com

Related Services

[Private Client Services](#)



- Pitfalls, red flags and other trust ownership issues
- Planning considerations to protect franchisor interests