



Laurie-Ann D. Look

Partner

Redwood Shores

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Laurie-Ann Look represents high-net-worth individuals including business professionals, venture capitalists and public company executives and directors, as well as their families in their estate and transfer tax planning.

Laurie-Ann creates and implements wealth and tax planning and investment structures to provide for the orderly and tax-efficient transition of family assets from one generation to the next while providing for the effective stewardship of family assets for future generations.

She has extensive experience counseling and assisting clients using a combination of entities and wealth transfer strategies, including:

- Grantor retained annuity trusts (GRAT)
- Carried interest planning
- Qualified personal residence trusts
- Life insurance trusts
- Children's trusts
- Defective grantor trusts
- Installment sales
- Limited liability companies
- Partnerships

Prior to joining the firm in 2010, she was an attorney with Wilson Sonsini for 14 years.

Areas of Focus

Services

[Private Client Services](#)

[Closely Held & Family Businesses](#)

Experience

- Advised a couple on estate planning and wealth management counsel with a focus on their two young children.
 - Prior to a successful IPO, a couple made gifts to their children through custodial accounts. We “rolled up” the children’s accounts into a family limited partnership in order to invest their greatly appreciated assets efficiently. The limited partnership is now used as an investment vehicle for the entire family.
 - Advised an executive of a public company with the transfer of assets to his children while also tending to his charitable interests. Through GRATs and gift trusts, he was able to minimize the tax implications of transferring assets to his children.
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Credentials

Education

- Santa Clara University School of Law, J.D.
- Santa Clara University, M.B.A and B.A., Decisions and Information Sciences

Bar Admissions

- California (1994)

Recognition

- Selected among *The Best Lawyers in America*® – Trusts and Estates, 2025
 - “Lawyer of the Year,” Trusts and Estates, 2025

Community Involvement

- El Camino Hospital Foundation Planned Giving Council, Board Member, 2024